



California Dressage Society Scholarship Guidelines

Chapters and members are encouraged to apply for scholarships.

The members are:

Pat Hart (liaison)	714-299-6507	Patti Schofler	707-763-1065
Nancy Szakacs	408-476-4743	Ruth Shirkey.....	925-449-4149
Louise Koch	805-449-8787	Linda Barone	760-518-7981
Kathy Goldstein	415-892-4560		

POLICIES & PROCEDURES

Applications are available from the Central Office only and not through individual committee members.

The following are the current policies and procedures of the scholarship committee (2011).

1. Scholarships will be awarded on the basis of merit of the proposal. All applications will be evaluated on a year by year basis. Each application will be evaluated afresh without regard to prior awards.
2. All applications must be typed. No handwritten applications will be accepted. You may email your applications to the Central Office at paula@california-dressage.org.
3. Application can be submitted anytime. If a particular application is denied it can be resubmitted for consideration at subsequent meetings. Scholarships may be considered after the fact for activities already held when those activities are judged to meet the criteria of need and merit.
4. All chapters must submit a current Treasurer's report with their applications.
5. The scholarship committee would like to encourage reduction of auditor fees to help attendance at educational events.
6. Scholarships will be awarded to CDS Chapters or CDS members who are domiciled in the State of California or Nevada.
7. The scholarship committee will hold one face-to-face meeting per year at the Annual Meeting of the California Dressage Society. Applications will be considered 4 times / year by conference call meetings if the number of applications warrant.
8. In order to conduct business the scholarship committee must have a quorum of members present, whether personally present or present telephonically. A quorum is four out of six committee members.
9. All deliberations and applications of the committee will be absolutely confidential. All deliberations will be held in closed sessions.
10. At the first meeting of the year, the scholarship committee will determine the money available for rider education scholarships and educational scholarship.
11. The amount available for scholarship will comprise 75% of the prior year's interest income and dividend income earnings. The remaining 25% will be returned to the capital of the scholarship fund.
12. All individual donations will be deemed donations to capital unless stipulated otherwise by the donor at the time of making the donation.
13. The committee will not invade capital to award scholarships except in extraordinary circumstances.

Scholarship Forms Available

Educational Event – deadline Oct 1

For educational events sponsored by a Chapter / group / individual. A chapter must demonstrate how its event is an educational event for CDS members and not a riding clinic

Hans Moeller Memorial Scholarship \$1500 – deadline April 30

Individual rider scholarship, applicants must be 30 years of age or older and have competed at Third Level or above. A rider may receive this scholarship AND a competition travel grant the same year. Individuals who are amateurs or professionals may apply.

Jane Jackson Scholarship \$1500 – deadline April 30

Individual rider scholarship, applicants must be under 30 years of age and have competed at Third Level or above. A rider may receive this scholarship AND a competition travel grant the same year. Individuals who are amateurs or professionals may apply.

Carol Plough Youth Scholarship Fund \$500 – deadline April 30

Individual rider scholarship, applicants must be 21 years of age or under, riding at First Level or above. Candidates are required to submit an application which describes what education the grant will be used for and include the candidates' contributions to CDS. Applications will also require a letter of recommendation from an instructor or equestrian professional.

Sharon Carpenter Scholarship Fund– deadline April 30

For a Pomona member over 21 years of age, who has shown Training Level or above and who has volunteered for the Chapter.

Linda O'Carroll Fund– deadline April 30

Open ended scholarship, for Adult Amateur Program.

~ for an application and information on specific scholarships ~ www.california-dressage.org

~ Contact the CDS Central Office (831) 659-5696 for an Application ~

Please note that there is a separate program for Travel Grants. Applications for and information on Travel Grants may be obtained from the CDS Central Office

2/4/2017



California Dressage Society Scholarship Application

Judge Candidate Program

Judges Candidate Scholarship - deadline April 30

The committee will award this scholarship after the April 30 deadline for any applications received in the previous 12 months. Applications will be considered from April 30 to April 29 of the following year. This scholarship is available to assist aspiring judge candidates to defray some of the significant expenses related to obtaining USEF certification. It is in the interest of growing the sport of dressage to encourage qualified L Program graduates to continue their education and to become the rated judges of the future, and to assist current judges to progress to higher ratings if desired.

The committee has the potential to award \$500 scholarships to multiple applicants. Funds would be made available either from the interest earnings of the Scholarship Fund, or, with Board approval, from the principal of the Fund. Availability of funds would be assessed annually to determine the total amount that can be awarded.

The annual Scholarship would be available to applicants who have been accepted into the "r", "R" or "S" level programs, or those who are already "S" and are seeking continuing education.

To be considered, applicants must have been accepted to a specific program and must produce an acceptance letter along with the dates and place where the program will be held.

At the option of the Committee, grants may be awarded to multiple candidates. The award may be used to defray program-related expenses including registration in the program itself as well as the hotel and transportation necessary to attend to the program.

APPLICATION FOR JUDGING SCHOLARSHIP

Date: _____

Phone: _____

Name: _____

Email: _____

Address: _____

CDS # _____

City/Zip _____

Chapter _____

For which level of judging program have you been accepted? _____

What are the dates of the program? _____

Where will it be held? _____

Amount you are requesting: _____

Expenses and Charges for Program: _____

Please attach a copy of your acceptance letter to the program.

Please Mail To:

CDS Scholarship Committee • CDS Central Office • P.O. Box 417 • Carmel Valley, CA 93924

2/4/2017



California Dressage Society Scholarship Application Educational Event or Activity

A chapter must demonstrate how its event is an educational event for CDS members and not a riding clinic. This scholarship is for chapters that are experiencing financial hardship that would preclude them from hosting an event.

Please submit the following information in typewritten form. Deadline Oct 15.

Today's Date
Contact Name
Address
CDS member number
Phone, Fax, and Email

Who is the sponsoring Chapter, Group or Person, including any co-sponsor?
Is this a CDS Chapter activity? If so, which Chapter?
If this is not a Chapter activity, where will the proceeds go? If any portion of the proceeds are going anywhere other than to a Chapter, identify to whom and what portion.
Chapter Name
Date of activity
Amount requested
Location of activity
Name of Educator
Include a paragraph describing the activity
Include a paragraph describing the educational objectives
Estimated attendance
Is there an auditor fee? If so, how much.
Include a list of sources of funds and/or other economic contributors.
Attach a proposed budget.
Attach a proposed program outline.
Attach a current copy of the Chapter Bank Statement

An accounting and response form are due within 60 days of the event.

Please mail or email to:
Attention Scholarship Committee
CDS Central Office
P O Box 417, Carmel Valley, CA 93924

paula@california-dressage.org

2/4/2017



California Dressage Society Scholarship Application

Jane Jackson

Individual rider scholarship, applicants must be under 30 years of age and have competed at Third Level or above. One may receive this scholarship AND a competition travel grant the same year. Individuals who are amateurs or professionals may apply. \$1,500.

Please submit the following information in typewritten form. Deadline April 30.

Today's Date

Name of applicant

Address

Phone, Fax, and Email

Date of Birth

CDS member number

- How long have you been a CDS member? What Chapter do you belong to?
- Please include a paragraph describing the purpose for which you intend to use the scholarship funding. What are your educational objectives / goals, or other undertakings that the funding would help you to accomplish? Will this funding enable you to contribute to the dressage community at large?
- Please include a list of your accomplishments in CDS Championships / Competitions, other regional or national championships / competitions, and the years that you participated in the events. Also include other dressage related recognitions or awards that you have received and the year in which you received it.
- Include a brief history of your previous instructors and clinicians, and the years in which you trained with them.
- Include a brief history of your recent competition record if not already covered.
- Please list any USDF medals that you hold.
- Please list any other dressage scholarships for which you have applied this year. (CDS or other).

Please mail or email to:

CDS Central Office

Attention Scholarship Committee

P O Box 417, Carmel Valley, CA 93924

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California Dressage Society Scholarship Application

Hans Moeller

Individual rider scholarship, applicants must be 30 years of age or older and have competed at Third Level or above. One may receive this scholarship AND a competition travel grant the same year. Individuals who are amateurs or professionals may apply. \$1,500.

Please submit the following information in typewritten form. Deadline April 30.

Today's Date

Name of applicant

Address

Phone, Fax, and Email

Date of Birth

CDS member number

- How long have you been a CDS member? What Chapter do you belong to?
- Please include a paragraph describing the purpose for which you intend to use the scholarship funding. What are your educational objectives / goals, or other undertakings that the funding would help you to accomplish? Will this funding enable you to contribute to the dressage community at large?
- Please include a list of your accomplishments in CDS Championships / Competitions, other regional or national championships / competitions, and the years that you participated in the events. Also include other dressage related recognitions or awards that you have received and the year in which you received it.
- Include a brief history of your previous instructors and clinicians, and the years in which you trained with them.
- Include a brief history of your recent competition record if not already covered.
- Please list any USDF medals that you hold.
- Please list any other dressage scholarships for which you have applied this year. (CDS or other).

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Attention Scholarship Committee

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California Dressage Society Scholarship Application

Carol Plough

Individual rider scholarship, applicants must be 21 years of age or under, riding at First Level or above. Candidates are required to submit an application which describes what education the grant will be used for and include the candidates' contributions to CDS. Applications will also require a letter of recommendation from an instructor or equestrian professional. The amount awarded will be increased as the fund grows.

Please submit the following information in typewritten form. Deadline April 30.

Today's Date

Name of applicant

Address

Phone, Fax, and Email

Date of Birth

CDS member number

- How long have you been a CDS member? What Chapter do you belong to?
- Please include a paragraph describing the purpose for which you intend to use the scholarship funding. What are your educational objectives / goals, or other undertakings that the funding would help you to accomplish? Will this funding enable you to contribute to the dressage community at large?
- Please include a list of your accomplishments in CDS Championships / Competitions, other regional or national championships / competitions, and the years that you participated in the events. Also include other dressage related recognitions or awards that you have received and the year in which you received it.
- Include a brief history of your previous instructors and clinicians, and the years in which you trained with them.
- Include a brief history of your recent competition record if not already covered.
- Please list any USDF medals that you hold.
- Please list any other dressage scholarships for which you have applied this year. (CDS or other).

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California Dressage Society Scholarship Application

Sharon Carpenter-Pomona Chapter

Sharon Carpenter-Pomona Chapter Scholarship \$500 – deadline April 30. The scholarships will be dispersed in awards of \$500 as allowed by the amount available. For example, an available amount of \$1,200 will result in two \$500 scholarships awarded with the remaining \$200 returning to the fund.

Individual rider scholarship, applicants must be 21 years of age or over, a member of Pomona Chapter for minimum one year, competed at Training level or above within the last three years and have contributed to the Pomona Chapter in a volunteer capacity within the last three years. Individuals who are amateurs or professionals may apply. Candidates are required to submit an application which describes for what education the grant will be used.

Please submit the following information in typewritten form.

Deadline April 30.

- Today's Date
- Name of applicant
- Date of birth _____ Must be 21 years or older
- Address
- Phone, Fax, and Email
- CDS member number _____ Must be a Pomona Chapter member
- How long have you been a CDS member?
- Please attach a paragraph describing the purpose of the scholarship and your educational objectives. Include a detailed history of your current and previous instructors and clinicians, including how long you have trained with them.
 - Please attach a list of your accomplishments at the CDS Championships, USDF (United States Dressage Federation) Championships, or other competitions and what years you competed in them.
 - What is the highest level you have competed and at what level are you currently competing?
 - Please attach a list of your recent competitive record.
 - Please list any USDF medals you hold.
 - Attach a description of all of your volunteer activities and/or other contributions to CDS-Pomona Chapter.
 - Please list any other dressage scholarships for which you have applied.

Please mail or email to:

Attention Scholarship Committee

CDS Central Office

P O Box 417, Carmel Valley, CA 93924

paula@california-dressage.org

2/4/2017



California Dressage Society Scholarship Application

Adult Amateur Scholarship

Individual rider scholarship, applicants must be 22 years of age or older, possess a USEF Amateur Card and have competed at any level. Rider must have ridden in the Regional Adult Amateur Competition (RAAC) and use the scholarship funds for dressage education or competition. Three scholarships will be available each year, one from the North, one from the Central and one from the South Region. A \$200 scholarship will be available to each Region.

Please submit the following information in typewritten form. Deadline April 30.

Today's Date

Name of applicant

Address

Phone and Email

Date of Birth

CDS member number

- How long have you been a CDS member? What Chapter do you belong to? What Region?
- Include a paragraph detailing the purpose for which you intend to use the scholarship funding. Training with your instructor? Attending a dressage clinic? Entering shows? Submit a budget with your request.
- What years have you ridden in the RAAC?
- Include a brief show history.
- Include any dressage activities in which you have volunteered. Include a letter of reference from the event coordinator.
- Please list any other dressage scholarships for which you have applied this year. (CDS or other).

Please mail or email to:

CDS Central Office

Attention Scholarship Committee

P O Box 417, Carmel Valley, CA 93924

paula@california-dressage.org



California Dressage Society Scholarship Application

Response Form

Please submit the following information in typewritten form.

Today's Date

Contact Name

Address

CDS member number

Phone, Fax, and Email

Who was the sponsoring Chapter, Group or Person?

Date the activity was held.

Amount received from the scholarship committee.

Include a paragraph describing the event

Include a paragraph describing the participants reactions, was the event well received?

How many people attended?

Attach an accounting.

An accounting and this response form are due within 60 days of the event.

Please mail or email to:

Attention Scholarship Committee

CDS Central Office

P O Box 417, Carmel Valley, CA 93924

paula@california-dressage.org

To: CDS Scholarship Grant Committee

Date of Application: _____

From: _____
(name of chapter or sponsoring organization)

Re: Proposed Budget for Educational Event

Event Name: _____

Date(s) of Event: _____

Location of Event: _____

Name of Event Coordinator: _____ Phone No.: _____

Email address: _____

ESTIMATED INCOME	Estimated	Actual
15-20 Auditors @ \$_____ each	_____	_____
6-10 Participant Riders @ \$_____ each	_____	_____
CDS Scholarship Grant	_____	_____
Other income: _____	_____	_____
Total Estimated Income	_____	_____

ESTIMATED EXPENSES	Estimated	Actual
Instructor's Fee	_____	_____
Instructor's Meals	_____	_____
Instructor's Transportation	_____	_____
Hotel Room	_____	_____
Airfare	_____	_____
Hotel Conference Room (rental)	_____	_____
Equipment Rental	_____	_____
Insurance Fee	_____	_____
Office Supplies	_____	_____
Advertising	_____	_____
Hospitality/meals	_____	_____
Facility Use Fee	_____	_____
Stall Rental	_____	_____
Other: _____	_____	_____
Total Estimated Expenses	_____	_____
Net profit (loss)	_____	_____